

## Electronic Acknowledgement Receipt

<b>EFS ID:</b>	3244550
<b>Application Number:</b>	09976443
<b>International Application Number:</b>	
<b>Confirmation Number:</b>	2727
<b>Title of Invention:</b>	Automated coaching for a financial modeling and counseling system
<b>First Named Inventor/Applicant Name:</b>	Ronald E. Sloan
<b>Customer Number:</b>	29838
<b>Filer:</b>	Christopher R. Hilberg/Debra Bruck
<b>Filer Authorized By:</b>	Christopher R. Hilberg
<b>Attorney Docket Number:</b>	60021-376002
<b>Receipt Date:</b>	02-MAY-2008
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<b>Application Type:</b>	Utility under 35 USC 111(a)

### Payment information:

Submitted with Payment	no
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### File Listing:

Document Number	Document Description	File Name	File Size(Bytes) /Message Digest	Multi Part /zip	Pages (if appl.)
1		SIDS_of_5-1-08.pdf	158128 7cb4cb136d9f9625cc15f6826400b664cfddca22	yes	4

Multipart Description/PDF files in .zip description							
	Document Description		Start	End			
	Information Disclosure Statement Letter		1	3			
	Information Disclosure Statement (IDS) Filed		4	4			
<b>Warnings:</b>							
<b>Information:</b>							
2	NPL Documents	SCIFINANCE-data_processing_in_the_securities_industry.pdf	1016734 2278b34d95b978090240e59b77bbcc 85fe9084	no	11		
<b>Warnings:</b>							
<b>Information:</b>							
3	NPL Documents	Solving_Pattern_Data_Exchange_Problems.pdf	428685 ad621ae188dab9313c7857e0cf57105 2be1459a	no	7		
<b>Warnings:</b>							
<b>Information:</b>							
4	NPL Documents	Financial_Risk_Management_in_Action.pdf	320280 02d3d51f595e44e2fa1d92a1e70fd9 d20aae3	no	6		
<b>Warnings:</b>							
<b>Information:</b>							
5	NPL Documents	Debt-Maturity_Structures.pdf	330198 8ef78dc15b513054ea1290eb232c7af0 00da4a5	no	6		
<b>Warnings:</b>							
<b>Information:</b>							
6	NPL Documents	Measuring_and_Managing_Risk.pdf	459071 73cd4b64f78964fb6c5f36878b08e091 f02281	no	6		
<b>Warnings:</b>							
<b>Information:</b>							
7	NPL Documents	WHIP.pdf	301412 1fa839abf78c3e976e8171eb2377c29 be3f1ce	no	6		
<b>Warnings:</b>							
<b>Information:</b>							
8	NPL Documents	OA_of_10-23-07_for_Applic_02802758-9_2221.pdf	262902 655ee86ee80171b2cb7d4c72beec41c13 93de2a13	no	7		
<b>Warnings:</b>							
<b>Information:</b>							

9	NPL Documents	OA_of_10-31-07_for_Applic_09-930786.pdf	815923 c1612ebab8b3a2a46023e59920ed19 556414a1	no	21
<b>Warnings:</b>					
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10	NPL Documents	OA_of_11-30-07_for_Applic_09-704838.pdf	401160 a3ec4eab9b1dc115fd3d1058c0de3f54 4e4f2ao	no	11
<b>Warnings:</b>					
<b>Information:</b>					
11	NPL Documents	FOA_of_1-4-08_for_Applic_09-929610.pdf	406581 abaceaa79c027e6944cd9a39811b597 0e72ce65	no	12
<b>Warnings:</b>					
<b>Information:</b>					
12	NPL Documents	FOA_of_2-8-08_for_Applic_09927560.pdf	342715 3384670d78fb3a22fa6694c7d3d9592 0587e909	no	11
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<b>Information:</b>					
13	NPL Documents	OA_of_01-31-08_for_Applic_00959864-0_1238.pdf	203135 374ee4a764078a317a8610d3b54a0f7 9c7d59e3	no	6
<b>Warnings:</b>					
<b>Information:</b>					
14	NPL Documents	FOA_of_2-15-08_for_Applic_09930786.pdf	1036561 eb61ff074-4b207946c60271e6caef 99904690	no	27
<b>Warnings:</b>					
<b>Information:</b>					
15	NPL Documents	OA_of_4-3-08_for_Applic_09-927560.pdf	616451 e634678a62a6a3a3a64aae509d4cc e83fc3377	no	16
<b>Warnings:</b>					
<b>Information:</b>					
<b>Total Files Size (in bytes):</b>					7099936

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**New Applications Under 35 U.S.C. 111**

If a new application is being filed and the application includes the necessary components for a filing date (see 37 CFR 1.53(b)-(d) and MPEP 506), a Filing Receipt (37 CFR 1.54) will be issued in due course and the date shown on this Acknowledgement Receipt will establish the filing date of the application.

**National Stage of an International Application under 35 U.S.C. 371**

If a timely submission to enter the national stage of an international application is compliant with the conditions of 35 U.S.C. 371 and other applicable requirements a Form PCT/DO/EO/903 indicating acceptance of the application as a national stage submission under 35 U.S.C. 371 will be issued in addition to the Filing Receipt, in due course.

**New International Application Filed with the USPTO as a Receiving Office**

If a new international application is being filed and the international application includes the necessary components for an international filing date (see PCT Article 11 and MPEP 1810), a Notification of the International Application Number and of the International Filing Date (Form PCT/RO/105) will be issued in due course, subject to prescriptions concerning national security, and the date shown on this Acknowledgement Receipt will establish the international filing date of the application.